**CPOA** 



# Financial & Estate Planning for Public Safety Personnel



October 4, 2024 9:00 a.m. to 12:00 p.m.



**Ben Clark Training Center** 16791 Davis Ave Riverside, CA 92518

## **REGISTRATION:**

**\$50.00**- Members **\$100.00**- Non-members (spouses or significant others invited)

# **Presenters:**

# **Financial Planning**

Ashley Ethridge Frontline Finance & Insurances, LLC

## **Estate Planning**

Julio C. De Leon, Esq.
The Law Office of Julio C. De Leon

Financial and Estate planning go hand in hand. Financial Planning helps gain assets and Estate Planning protects those assets once realized.

The first part of the course will focus on how public safety professionals can effectively manage and invest their money to augment their salary and to prepare for retirement.

The second part will synopsize the Probate Court process and will teach participants how to avoid Probate through Trusts, LLC's, Joint Tenancy, and POD accounts.

Each attendee is entitled to a free 1-hour individual consultation with either or both presenters on a later date.

Scan the QR code to register now:

